

This Amended Notice of Sale amends and replaces in its entirety the Notice of Sale previously dated June 12, 2019. The only change reflected in this Amended Notice of Sale is the date of the Sale, which has been moved from Tuesday, June 25, 2019 to **Wednesday June 26, 2019**.

\$49,830,000*

**THE CITY OF LINCOLN, NEBRASKA
GENERAL OBLIGATION PARKING SYSTEM AND REFUNDING BONDS,
TAXABLE SERIES 2019**

OFFICIAL NOTICE OF SALE

The above-referenced General Obligation Parking System and Refunding Bonds, Taxable Series 2019 (the “**2019 Bonds**”), are being offered for sale in accordance with this Official Notice of Sale. Bids for the purchase of the 2019 Bonds will be received on behalf of The City of Lincoln, Nebraska (the “**City**”) on the AICaution website (“**AICaution**”) at “www.aicauction.com” on **June 26, 2019** between 11:15 a.m. and 11:30 a.m., Eastern Time or such other date and time as may be established by the City Finance Director or his designee and communicated by Thomson Municipal Market Monitor (TM3) or on AICaution not less than 20 hours prior to the time bids are to be received. To bid, bidders must have (a) completed the registration form on the AICaution website, and (b) requested and received admission to the City’s auction as described herein. The use of the AICaution shall be at the bidder’s risk and expense and the City shall have no liability with respect thereto.

June 18, 2019

* Estimated, subject to change

BOOK-ENTRY

OFFICIAL NOTICE OF SALE

\$49,830,000*

**THE CITY OF LINCOLN, NEBRASKA
GENERAL OBLIGATION PARKING SYSTEM AND REFUNDING BONDS,
TAXABLE SERIES 2019**

Notice is hereby given that all-or-none bids will be received by The City of Lincoln, Nebraska (the “City”) for the purchase of \$49,830,000* aggregate principal amount of the above-referenced General Obligation Parking System and Refunding Bonds, Taxable Series 2019 (the “2019 Bonds”) only on the AICaution website (“AICaution”) at “www.aicauction.com” between 11:15 a.m. and 11:30 a.m. Eastern Time on **June 26, 2019**, or on such other date and time as may be established by the City Finance Director or his designee. The principal maturities of the 2019 Bonds or any other provisions of this Official Notice of Sale may be amended by the City and communicated by Thomson Municipal Market Monitor (TM3) or through AICaution not less than 20 hours prior to the time the bids are to be received. To bid, bidders must have (a) completed the registration form on the AICaution website, and (b) requested and received admission to the City’s auction as described under the heading “**REGISTRATION AND ADMISSION TO BID**” below. Use of the AICaution shall be at the bidder’s risk and expense and the City shall have no liability with respect thereto. All capitalized terms used herein which are not otherwise defined shall have the respective meanings set forth in the Preliminary Official Statement with respect to the 2019 Bonds posted on AICaution (the “**Preliminary Official Statement**”).

FORM, MATURITY AND PAYMENT OF 2019 BONDS

The 2019 Bonds shall be issued in fully registered form in denominations of \$5,000 or integral multiples thereof; shall be dated the date of delivery thereof (the “**Dated Date**,” currently anticipated to be July 11, 2019), shall bear interest from their Dated Date, payable on February 15 and August 15 of each year, commencing February 15, 2020, and shall mature on August 15 in the years as set forth below in the approximate principal amounts set forth below:

<u>Year</u>	<u>Principal Amount*</u>	<u>Year</u>	<u>Principal Amount*</u>
2020	\$ 2,395,000	2030	\$ 3,635,000
2021	2,590,000	2031	2,035,000
2022	2,945,000	2032	1,495,000
2023	3,015,000	2033	1,545,000
2024	3,080,000	2034	1,595,000
2025	3,160,000	2035	1,645,000
2026	3,240,000	2036	1,705,000
2027	3,335,000	2037	1,760,000
2028	3,425,000	2038	1,820,000
2029	3,525,000	2039	1,885,000

* Estimated, subject to change. **Individual maturities may be increased or decreased after submission of bids depending on aggregate original issue discount or original issue premium, and stated principal amount may be adjusted to a maximum of \$49,880,000,**

in order to sufficiently refund the Refunded Bonds and to finance the Project all as described under “ADJUSTMENT OF PRINCIPAL AMOUNTS” below.

2019 Bonds of any maturities may be designated as term maturities; provided, however that no more than one term bond may be specified in any bid.

BOOK-ENTRY SYSTEM

The 2019 Bonds will be initially registered in the name of Cede & Co., as registered owner and nominee for The Depository Trust Company, New York, New York (“DTC”) under DTC’s book-entry system of registration. Purchasers of interests in the 2019 Bonds (the “Beneficial Owners”) will not receive physical delivery of bond certificates and ownership by the Beneficial Owners of the 2019 Bonds will be evidenced by book-entry notations only. See “APPENDIX C – BOOK-ENTRY SYSTEM” to the Preliminary Official Statement. So long as Cede & Co. is the registered owner of the 2019 Bonds as nominee of DTC, payments of principal and interest will be made directly to DTC, which will in turn remit such payments to the DTC participants for subsequent disbursement to the Beneficial Owners.

ADJUSTMENT OF PRINCIPAL AMOUNTS

The City reserves the right to make adjustments to provide for level annual savings or to meet other requirements of the City.

The City requires net funding of approximately \$48,800,000 to refund the Refunded Bonds (as defined below) on the Redemption Date (see “AUTHORITY AND PURPOSE” below) and to provide financing for a portion of the Project. As a result, the aggregate principal amount of the 2019 Bonds may be adjusted to accomplish such net funding and could be sized up to an aggregate stated principal amount of \$49,880,000 if pricing is at the minimum aggregate of 98%.

In the event of such adjustments, no rebidding or recalculation of the bids for the 2019 Bonds will be permitted or required. The purchase price of the 2019 Bonds will be computed by taking the adjusted par amount of the 2019 Bonds and either subtracting the aggregate original issue discount or adding the aggregate original issue premium, as applicable, computed on the adjusted par amounts of each maturity of the 2019 Bonds and the prices provided by the underwriters. The 2019 Bonds of each maturity, as adjusted, will bear interest at the same rate and must have the same initial reoffering yields as specified for that maturity immediately after award of the 2019 Bonds by the successful bidder for the 2019 Bonds. However, the award will be made to the bidder whose bid produces the lowest true interest cost, calculated as specified below, solely on the basis of the 2019 Bonds offered, without taking into account any adjustment in the amount of 2019 Bonds by the bidder pursuant to this paragraph.

TERM BOND OPTIONS

Any bidder may, at its option, specify that the stated maturities of the 2019 Bonds will consist of not to exceed one term bond which is subject to mandatory sinking fund redemption in consecutive years immediately preceding the maturity thereof (a “Term Bond”) as designated in the bid of such bidder. In the event that the bid of the successful bidder specifies that any maturity of the 2019 Bonds will be a Term Bond, such Term Bond will be subject to mandatory sinking fund redemption on August 15, in each applicable year, in the principal amount for such year as set forth hereinbefore under the heading “FORM, MATURITY AND PAYMENT OF 2019 BONDS,” or as adjusted as provided herein, at a

redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest thereon to the redemption date.

OPTIONAL REDEMPTION PROVISIONS

The 2019 Bonds maturing on or before August 15, 2029 are not redeemable prior to their stated dates of maturity. The 2019 Bonds maturing on and after August 15, 2030, are redeemable prior to their stated dates of maturity, at the option of the City, as a whole at any time or in part from time to time on or after August 15, 2029, from such maturities and in such amounts as the City in its discretion shall select and by lot in integral multiples of \$5,000 within a maturity at a redemption price equal to 100% of the principal amount thereof plus accrued interest on such principal amount to the redemption date.

AUTHORITY AND PURPOSE

The 2019 Bonds are authorized pursuant to the provisions of Section 10-142, Reissue Revised Statutes of Nebraska, as amended, Sections 15-244 and 15-269, Reissue Revised Statutes of Nebraska, as amended, and Sections 66-4,101, 66-4,147 and 66-4,148, Reissue Revised Statutes of Nebraska, as amended, and Ordinance No. 20777 duly adopted by the Council on May 6, 2019 and approved by the Mayor on May 10, 2019 (the **“Bond Ordinance”**). The 2019 Bonds are being issued to provide a portion of the funds necessary to (a) pay the costs of certain additions and improvements to the City’s off-street parking facilities (the **“Project”**), (b) fund an escrow for the purpose of paying the principal of and interest on the City’s Parking Revenue and Refunding Bonds, Series 2011, dated January 27, 2011 and the City’s Parking Revenue and Refunding Bonds, Series 2012, dated December 13, 2012 (together, the **“Refunded Bonds”**) through and including February 15, 2021 and August 15, 2022, respectively (together, the **“Redemption Dates”**) and to redeem on the Redemption Dates all of the then-outstanding Refunded Bonds and (c) pay the costs of issuing the 2019 Bonds.

SECURITY

The 2019 Bonds are secured by a first lien on and pledge of the Pledged Parking Revenues (as defined below) and the funds established in the Bond Ordinance, and all receipts now or hereafter received by the City from the Highway Allocation Fund of the State of Nebraska, subject to a prior and senior lien on such receipts by the City’s Outstanding Highway Allocation Bonds (as defined in the Preliminary Official Statement) and any additional highway allocation fund bonds issued on a parity basis as to the Highway Allocation Fund with such bonds. **“Pledged Parking Revenues”** consist of, collectively, the net earnings (gross revenues less operating expenses) of certain motor vehicle off-street parking facilities of the City, as designated from time to time by the City, and the gross on-street parking meter revenues of the City. In addition, to the extent that other legally available money of the City available or appropriated for such purposes is insufficient to pay the principal of and interest on the 2019 Bonds when and as the same shall become due, the City has agreed that it will cause to be levied and collected annually a tax on all the taxable property in the City within any applicable charter, statutory and constitutional limitations sufficient in amount to pay the principal or redemption price of and interest on the 2019 Bonds until the same is fully paid. **The full faith and credit of the City is pledged to the prompt payment of the principal of and interest on the Series 2019 Bonds.** Reference is hereby made to the Preliminary Official Statement available at www.AICAuction.com for a more complete description of the security for the 2019 Bonds.

INTEREST RATES

Bidders shall specify rates of interest on the basis of a 360-day year consisting of twelve, 30-day months, expressed in multiples of 1/8 or 1/20 of 1% per annum, with the same single interest rate for any one maturity. The use of split or supplemental interest coupons will not be considered and a zero rate or blank rate will not be permitted. All 2019 Bonds maturing on the same date shall bear the same rate of interest.

GOOD FAITH DEPOSIT

The successful bidder will be required to wire \$498,300 to the City as bid security (the “Deposit”) by 2:00 p.m., Eastern Time, on Wednesday, June 26, 2019. The City will contact the successful bidder to provide wire instructions for the bid security. The Deposit will be retained by the City and: (a) will be applied, without allowance for interest, against the purchase price when the 2019 Bonds are actually delivered to and paid for by such successful bidder; or (b) will be retained by the City as liquidated damages if the bidder defaults with respect to the bid; or (c) will be returned to the bidder with interest at the rate of 1% per annum if the 2019 Bonds are not issued by the City for any reason which does not constitute a default by the bidder. The balance of the purchase price shall be paid in Federal Funds.

REGISTRATION AND ADMISSION TO BID

To bid, bidders must first visit the AICaution website to register, if necessary, and request admission to bid on the 2019 Bonds. Bidders will be notified prior to the scheduled bidding time of their eligibility to bid. Only FINRA registered broker-dealers and dealer banks with DTC clearing arrangements will be eligible to bid. The City will determine whether any request for admission is granted. Bidders who have previously registered with MuniAuction may call MuniAuction at (412) 391-5555, extension 1 (auction support) for their ID Number or password.

BIDDING PROCEDURES

All bids must be submitted on AICaution at www.aicauction.com. No telephone, facsimile or personal delivery bids will be accepted. Bidders may change and submit bids as many times as they like during the auction; provided, however, each submitted bid, other than a bidder’s initial bid, must result in a lower true interest cost (“TIC”), when compared to the immediately preceding bid of such bidder. The last bid submitted by a bidder before the end of the auction will be compared to all other final bids submitted by others to determine the winning bidder. During the bidding, no bidder will see any other bidder’s bid, but each bidder will see their rank order (i.e., leader, cover, third, etc.). During the bidding, bidders will be able to see whether any bid has been submitted for the 2019 Bonds.

Bidders should verify the accuracy of their final bids and compare them to the winning bids reported on the AICaution Observation Page immediately after the auction.

RULES OF AICAUCTION

The Rules of AICaution can be viewed on AICaution and are incorporated herein by reference. If the Rules of AICaution conflict with this Official Notice of Sale, this Official Notice of Sale shall govern. In addition to the requirements of this Official Notice of Sale, bidders must comply with the Rules of AICaution set forth below:

(a) A bidder submitting a winning bid is irrevocably obligated to purchase the 2019 Bonds at the rates and prices of the winning bid, if acceptable to the City. The 2019 Bonds are not officially awarded to the winning bidder until its bid is formally accepted by the City. The City anticipates awarding the 2019 Bonds within an hour after the close of bidding.

(b) Neither Ameritas Investment Corp. (“AIC”) nor MuniAuction (the “**Auction Administrator**”) is responsible for technical difficulties that result in loss of a bidder’s internet connection with AICaution, a delay in the transmission of a bid, or any other technical problems.

(c) If for any reason a bidder is disconnected from the Auction Page during the auction after having submitted a winning bid, such bid is valid and binding upon the bidder unless the City exercises its right to reject bids as set forth herein.

(d) Bids generating error messages are not accepted until the error is corrected and the bid is received prior to the deadline.

(e) Bidders accept and agree to abide by all terms and conditions specified in this Official Notice of Sale including any amendment hereto (the “**Amendments**”).

(f) Neither AIC nor the Auction Administrator is responsible to any bidder for any defect or inaccuracy in this Official Notice of Sale, the Amendments, or the Preliminary Official Statement as each appears on AICaution.

(g) Only bidders who request and receive admission to an auction may submit bids. AIC and the Auction Administrator reserve the right to deny access to AICaution to any bidder, whether registered or not, at any time and for any reason whatsoever, in their sole and absolute discretion.

(h) Neither AIC nor the Auction Administrator is responsible for protecting the confidentiality of a bidder’s AICaution password.

(i) If a new leading bid is submitted with two minutes or less remaining for the auction, the auction will be automatically extended by two minutes from the time such new leading bid was received by AICaution. The auction end time will be extended indefinitely until a single leading bid remains the leading bid for at least two minutes.

(j) If two bids submitted in the same auction by the same or different bidders result in the same TIC, the first bid received by AICaution prevails. Any change to a submitted bid constitutes a new bid regardless of whether there is a corresponding change in the TIC or yield to maturity.

(k) Bidders must compare their final bids to those shown on the Observation Page immediately after the bidding period ends, and any disagreement with the final results shown on

the Observation Page must be reported to AICauction within 15 minutes after the bidding period ends. Regardless of the final results reported by AICauction, 2019 Bonds are definitively awarded to winning bidders only upon official award by the City. If, for any reason, the City fails to (1) award the 2019 Bonds to the winner reported by AICauction or (2) deliver 2019 Bonds to winning bidder(s) at settlement, none of AIC, the Auction Administrator, or the City will be liable for damages.

TERMS OF BID AND BASIS OF AWARD

Proposals must be unconditional for the purchase of all of the 2019 Bonds. The aggregate purchase price (inclusive of (a) net original issue discount or premium and (b) underwriter's discount) may not be less than 98% of the principal amount of the 2019 Bonds, and the underwriting discount shall not exceed 1.0%. No bid offering to purchase the 2019 Bonds with (i) true interest cost on the 2019 Bonds exceeding 4.5% per annum, as calculated on the basis of a 360-day year consisting of twelve 30-day months, or (ii) a coupon on any individual maturity exceeding 5.0% per annum, will be considered.

The 2019 Bonds will be conditionally awarded to the bidder offering to purchase all of the 2019 Bonds at the lowest TIC, subject to the timely receipt of the good faith deposit set forth above. It is anticipated that such conditional award will be made by the City within one hour after the auction. The TIC is the discount rate (expressed as a per annum percentage rate) which, when used in computing the present value of all payments of principal and interest to be paid on the 2019 Bonds, as of the Dated Date, produces an amount equal to the aggregate price bid, including adjustments for premium or discount, if any. Present value will be computed on the basis of semiannual compounding and a 360-day year of twelve 30-day months. For purposes hereof, sinking fund installments for any Term Maturities shall be considered as serial maturities. The TIC must be calculated to six (6) decimal places. Bidders are requested to supply an estimate of the TIC for the 2019 Bonds on the Official Bid Form or the AICauction website, computed as specified herein on the basis of their respective bids, which shall be considered as informative only and not binding on either the bidder or the City. The City will compute TIC for each bid, based on the bid price and the interest rates specified, and the City's computation will be conclusive. If there is any discrepancy between the TIC specified by a bidder and the actual TIC computed by the City, the TIC computed by the City will govern, and the bidder will be bound by its specified bid price and interest rates. If two or more proper bids produce equal values for the lowest TIC, the City Finance Director will determine in his discretion which bid, if any, will be accepted, and such determination will be final.

THE CITY RESERVES THE RIGHT TO REJECT ALL BIDS OR ANY BID NOT CONFORMING TO THIS OFFICIAL NOTICE OF SALE OR NOT SUBMITTED IN THE FORM OF THE OFFICIAL BID FORM. THE CITY ALSO RESERVES THE RIGHT TO WAIVE, IF PERMITTED BY LAW, ANY IRREGULARITY OR INFORMALITY IN ANY PROPOSAL. THE CITY SHALL NOT REJECT ANY CONFORMING BID, UNLESS ALL CONFORMING BIDS ARE REJECTED.

VERIFICATION; RIGHT OF REJECTION

Bidders should verify the accuracy of their final bids and compare them to the winning bids reported on the AICauction Observation Page immediately after the auction.

The City reserves the right to reject any and all bids, to waive any irregularity or informality in any bid, to take any action adjourning or postponing the sale of the 2019 Bonds or to take any other action the City may deem to be in its best interest.

STANDARD FILINGS AND CHARGES

The winning bidder will be required to make the standard filings and maintain the appropriate records routinely required pursuant to MSRB Rules G-8, G-11 and G-36. The winning bidder will be required to pay the standard MSRB charge for 2019 Bonds purchased. In addition, those who are members of the Bond Market Association (“BMA”) will be required to pay BMA’s standard charge per bond.

CUSIP NUMBERS AND DTC ELIGIBILITY

It is anticipated that CUSIP identification numbers will be printed on the 2019 Bonds, but neither the failure to print such number on any 2019 Bonds nor any error with respect thereto shall constitute cause for failure or refusal by the successful bidder to accept delivery of and pay for the 2019 Bonds in accordance with their agreement to purchase the 2019 Bonds. The City’s Municipal Advisor will be responsible for obtaining CUSIP numbers on the 2019 Bonds and the City will pay for such costs.

It is anticipated that the 2019 Bonds will be issued in book-entry form and eligible for custodial deposit with DTC; however, it will be the responsibility of the successful bidder to obtain such eligibility. Failure of the successful bidder to obtain DTC eligibility shall not constitute cause for failure or refusal by the successful bidder to accept delivery of and pay for the 2019 Bonds in accordance with its agreement to purchase the 2019 Bonds.

DELIVERY OF 2019 BONDS

The City will pay the cost of preparing the 2019 Bonds. Delivery of and payment for the 2019 Bonds will be made on or about July 11, 2019 (the “**Date of Delivery**”) in New York, New York, or such other time and place mutually acceptable to the successful bidder and the City. Payment of the full purchase price, less the Deposit, shall be made to the City at the closing, in Federal Reserve Funds of the United States of America, without cost to the City.

The legal opinion of Gilmore & Bell, P.C., Omaha, Nebraska (“**Bond Counsel**”) will be furnished without charge to the successful bidder at the time of delivery of the 2019 Bonds. The form of such opinion is attached as “**Appendix D**” to the Preliminary Official Statement.

The successful bidder will be responsible for the clearance or exemption with respect to the status of the 2019 Bonds for sale under the securities or “Blue Sky” laws of the several states and the preparation of any surveys or memoranda in connection with such sale.

CLOSING REPRESENTATIONS

There will be furnished at the time of delivery of the 2019 Bonds, a certificate or certificates of the City (which may be included in a consolidated closing certificate) relating to the accuracy and completeness of the Official Statement; and stating, among other things, that there is no litigation or administrative action or proceeding pending or, to the knowledge of the City, threatened, at the time of delivery of the 2019 Bonds, (a) to restrain or enjoin or seeking to restrain or enjoin the issuance and delivery of the 2019 Bonds or (b) affecting the validity of the 2019 Bonds, and that the Preliminary Official Statement has been deemed by the City to be a “final Official Statement” for purposes of SEC Rule 15c2-12(b)(3) and (4).

DISCLOSURE; AMENDMENTS TO NOTICE OF SALE; NOTIFICATION OBLIGATIONS OF PURCHASER

This Official Notice of Sale is not intended as a disclosure document and bidders are required to obtain and carefully review the Preliminary Official Statement before submitting a bid.

This Official Notice of Sale may be amended from time to time after its initial publication by publication of amendments thereto not less than 20 hours prior to the time bids are to be received by publication on the “Amendments Page” of AICaution or by Thomson Municipal Market Monitor. Each bidder will be charged with the responsibility of obtaining any such amendments and complying with the terms thereof.

The successful bidder shall verify in writing to the City its bid by executing **Exhibit A** to this Official Notice of Sale and attaching a printed copy of its winning bid as reported on the AICaution Observation Page.

OFFICIAL STATEMENT

The City shall furnish at its expense within seven business days after the 2019 Bonds have been awarded to the successful bidder, or at least five business days before closing, whichever is earlier, an electronic copy of the final Official Statement, which, in the judgment of the municipal advisor with respect to the 2019 Bonds will permit the successful bidder to comply with applicable SEC and MSRB rules. The City has deemed the Preliminary Official Statement related to the 2019 Bonds to be “final” as of its date for purposes of SEC Rule 15c2-12, except for such omissions permitted by SEC Rule 15c2-12.

CONTINUING DISCLOSURE

In order to assist the successful bidder in complying with SEC Rule 15c2-12, the City will undertake to provide, or cause to be provided, certain financial information and operating data relating to the City by not later than May 1 of each year (the “**Annual Report**”), commencing May 1, 2020, and to provide notices of the occurrence of certain enumerated events to the MSRB through the Electronic Municipal Market Access system. The form of the Continuing Disclosure Undertaking of the City is summarized in the Preliminary Official Statement. A copy of the undertaking will be made available to the successful bidder by electronic transmission prior to the delivery of the 2019 Bonds and will be included in the transcript of proceedings relating to the issuance of the 2019 Bonds.

DISCLOSURE INFORMATION

The Preliminary Official Statement is “deemed final” (except for permitted omissions) by the City in accordance with SEC Rule 15c2-12 and is available only on AICaution at www.aicauction.com. The Official Bid Form is also available only on AICaution at www.aicauction.com. Questions concerning the Preliminary Official Statement may be addressed to Brandon Kauffman, Finance Director, City of Lincoln, Nebraska, 555 South 10th Street, Lincoln, Nebraska 68508, (bkauffman@lincoln.ne.gov), or to the municipal advisor with respect to the 2019 Bonds, Ameritas Investment Corp., 390 N. Cotner Blvd., Lincoln, Nebraska, 68505, (402) 467-6948, Attention: Scott Keene (skeene@ameritas.com), before a bid is submitted. Any questions concerning AICaution should be directed to MuniAuction, Inc. at (412) 391-5555, extension 1 (auction support).

EXHIBIT A

OFFICIAL BID FORM

\$49,830,000*

**THE CITY OF LINCOLN, NEBRASKA
GENERAL OBLIGATION PARKING SYSTEM AND REFUNDING BONDS,
TAXABLE SERIES 2019**

The City of Lincoln, Nebraska
555 South 10th Street
Lincoln, Nebraska 68508

June 26, 2019

Ladies and Gentlemen:

On behalf of the undersigned and any underwriting syndicate which we have formed and lead, and in accordance with the terms and conditions of the attached Official Notice of Sale, dated _____, 2019 which is hereby made a part of this proposal, we offer to purchase all of the \$49,830,000* aggregate principal of the above-referenced General Obligation Parking System and Refunding Bonds, Taxable Series 2019 (the "**2019 Bonds**"). We will pay as the purchase price thereof, the aggregate sum of _____ Dollars (\$_____), in immediately available Federal Funds. The 2019 Bonds will be dated the date of delivery thereof, bear interest from such date payable February 15 and August 15 of each year, beginning February 15, 2020, until maturity or prior redemption. The 2019 Bonds shall mature on August 15 in the years and be subject to mandatory sinking fund redemption (if a Term Bond is specified by the bidder) in the amounts as stated in the schedule under the heading "FORM, MATURITY AND PAYMENT OF 2019 BONDS" in the Notice of Sale, and bear interest at the respective interest rates per annum, as shown on the attached page.

2019 Bonds of any maturities may be designated as Term Maturities; provided, however, that no more than one Term Bond may be specified in any bid.

The principal installments for the 2019 Bonds indicated above, shall be applied for the mandatory retirement of up to one Term Bond in the year and amount and bearing interest as follows:

\$_____ Term Bond maturing on _____, 20__ at _____% per annum to yield _____% per annum.

Subject to your acceptance of our Official Bid, we agree to make a bona fide public offering of all the 2019 Bonds at yields not lower than those set forth in the above maturity schedule. Our calculation, made as provided in the Official Notice of Sale, of the true interest cost to the City is _____%. This estimate is for information purposes only and is not binding on the City or the undersigned.

* Preliminary, subject to change.

In accordance with the Official Notice of Sale, \$498,300 will be wired to the City by 2:00 p.m., Eastern Time, on June 26, 2019 (the **“Deposit”**). The Deposit will be applied or returned in accordance with the provisions of the Official Notice of Sale.

It shall be a condition of our obligation as the successful bidder to accept delivery of, and pay for, the 2019 Bonds that, contemporaneously with, or before accepting, the 2019 Bonds and paying for them, we shall receive the Closing Documents specified in the Official Notice of Sale.

We hereby acknowledge receipt of the Preliminary Official Statement for the 2019 Bonds “deemed final” (except for permitted omissions) by the City. We hereby request that an electronic copy of the Official Statement (and any supplement thereto) be furnished to us in accordance with the Official Notice of Sale.

We agree to provide a list of all syndicate members by facsimile transmission upon notification of our successful bid. Receipt of such list shall be a condition precedent to the award of the 2019 Bonds.

It is understood and agreed that an award will be made for all or none of the 2019 Bonds and that the aggregate principal amount of the 2019 Bonds and our purchase price as bid may be adjusted as provided in the Official Notice of Sale, the terms of which are incorporated herein by reference.

If the foregoing is acceptable to you, please signify by signing and returning a copy of this Official Bid Form to the undersigned bidder whereupon it will become a binding agreement between us.

Respectfully submitted,

Bidder

By: _____

Accepted and agreed to June 26, 2019

THE CITY OF LINCOLN, NEBRASKA

By: _____
Finance Director

(No addition or alteration, except as provided above, is to be made to this Official Bid Form and it must not be detached from the attached Official Notice of Sale.)